

# **2024 Business Rebate Application**

>>> Submit Application within 90 days of purchase. Email application to: energyrebates@mid.org or Mail to: MID Energy Services,
P.O. Box 4060, Modesto, CA 95352. If emailed, please send attachments in PDF forms and include your address in the subject line. Include a copy of itemized and dated receipt, contract or invoice marked paid in full for all products. Rebates available on a first come - first served basis, subject to availability of funds.

Applicant Information (please print using blue or black ink)						W-9	W-9 Required				
Applicant E-mail						Applican	Applicant Phone #				
Customer/Tenant Name (as it appears on your MID bill)						MID Acco	MID Account #				
Installation Address						City/Zip	City/Zip Code				
☐ Property Owner Rebate - Property Owner Name						Applican	Applicant Contact Name				
Mailing Address							City/State/Zip Code				
Rebate Details (additional information may be required) See Catalog for Rebate ID's www.mid.org/rebates											
Rebate ID (see catalog)	Manufacturer Model #			Unit of Measu (Rebate Per_	sure Number of		Rebate per Unit (B)				
(Use Supplemental Sheet only if more than four rebate iter							Supplemental Sheet Total ms included with application.)				
(IRS W-9 Form required for check rebates) TOTAL REBATE AMOUNT \$											
Contractor Information (only required for A/C, heat pump)											
I certify that the products described in the preceding section installed at the above installation address and attest that all information given is correct.											
Contractor Na	ime	Contractor License #			T€	Telephone #					
Signature		Email				Date					
Applicant Acceptance of Terms (must be completed to apply for rebate)											
I have reviewed and understood the Terms and Conditions set forth in the MID Business Rebate program. I certify that the information I have provided is true and correct, and agree to verification by MID of sales receipts, project installation, and project performance.											
							Name and Job Title Date				
For MID U	se Only										
TRACKING			INSPECTION		VERIFICA	FICATION		PAYMENT APPROVAL			
Project Number			Pre: Date	re: Date Inspector(s)				Rebate Amount			
Date Received			Post: Date	Inspector(s)				ES Rep		Date	
Application Received via ☐ Mail ☐ Email											
ES Rep Assigned			Status  ☐ Approved ☐ Denied		□ W9	dit Alternate Payment Method		ES Superv	isor	Date	
Notes:			ப Approved	L Defiled	L Credit A	internate Pdy	ment nethod				

Modesto Irrigation District's Business Rebate Program offers commercial, industrial & agricultural customers rebates for the purchase of qualifying energy efficient products in existing facilities.

## **REBATE REMINDERS**

- 1. Refer to the Home Rebate Catalog for qualifying items and how to apply.
- 2. Read the Terms and Conditions for rebates below.
- Submit complete rebate application package to: MID Energy Services PO Box 4060 Modesto, CA 95352

For questions on rebates contact 209-526-7339

# **TERMS AND CONDITIONS**

#### General

- MID reserves the right, without prior notice, to periodically review and make changes to rebate program terms and conditions and to determine final program eligibility.
- MID makes no representation or warranty and assumes no liability with respect to quality, safety, performance, or other aspect of design, system or appliance installed pursuant to this agreement and expressly disclaims any such representation, warranty or liability.

### **Availability**

- Rebate amount is based on the program offering and funding levels applicable on the date the application is received and is offered on a first come - first served basis, subject to availability of funds.
- MID rebate funding is not guaranteed until the application has been approved.
- Rebates are available only for products that are not required by or are in excess of CA Title 24 requirements, when applicable. MID may request Title 24 compliance documentation before approving any rebate.
- Rebates anticipated to exceed \$3,000 and all exceptions require pre-authorization of the MID Energy Services Department. Rebates issued at the sole discretion of MID.

#### Eligibility

- Rebates are provided for qualifying product(s) installed in a business location receiving electricity from MID to customers in good financial standing with MID (subject to MID approval).
- Qualifying products must be installed before submitting your application. It is the responsibility of the contractor and customer to ensure installation is done in accordance with all applicable city, state and national standards, codes and ordinances as enforced by the local compliance authority.
- Products can only receive one rebate from MID during its useful life period.
- Reapplication for rebate will not be accepted during this period.
- MID reserves the right to request specific manufacturer specifications and/or data for any product.

- The application and supporting materials should be legible, submitted to MID within 90 days of purchase date.
- These rebates do not apply to new construction, additions to existing facilities, or reconstruction of existing facilities (i.e.: gut and rehab, change of occupancy) that must comply with CA Title 24 Energy Standards. See MID web site for information about rebates for non-residential new construction.

### **Processing**

- Only complete applications will be processed for rebates. Complete applications include signature, proof(s) of purchase and required documentation for all products referenced in the application.
- For incomplete application, MID will notify customer of missing documentation. If the required documentation is not received by MID within 30 days, the application will be voided.
- Rebates take six to eight weeks to process.

#### **Purchase**

- Purchase and install qualifying products(s) new at retail price. See catalog for item details.
- For all qualifying measures, the product purchase date is determined by proof of purchase documents, such as the customer acceptance date of a contract for services, a detailed itemized and dated paid invoice, contract, or the printed date on a store cash register receipt.
- Proof of purchase document(s) must include price per product and detailed payment terms or "type of transaction" (i.e., cash, credit, etc.).
- Leases and/or performance-based projects and previously owned equipment do not qualify for MID rebates.

# Inspection

- Pre-Inspection may be required. See catalog for item details.
- Customer must disclose to MID, at the time of the rebate pre-inspection (if required for rebate item), exactly what energy efficiency modifications are planned and where on the premises they will be installed.
- Projects that significantly differ in application, scope of install location from MID's

- information may not be eligible for rebate.
- All products are subject to a post installation inspection by MID.
- MID reserves the right to request manufacturer specifications and/or data for any product.

## **Payment**

- Rebates may be issued as a credit or check. (See required W-9 information below if requesting a check).
- IRS W-9 form is required for rebates issued by check. IRS W-9 form must be current version. In requesting a W-9 MID makes no inference that the rebate is or is not subject to Federal and/or State income tax reporting. Applicant is responsible for contacting a qualified tax advisor to determine tax liability. MID is not responsible for any taxes that may be imposed as a result of these rebates.
- Rebate payments are limited to 100% of eligible costs of qualifying products (excludes installation, taxes, shipping, handling and warranty costs and minus any funds received from other sources).
- Funds received from sources other than MID rebate programs that lower the cost of the project may reduce the incentive amount applicants receive from MID. These sources include all third-party energy efficiency programs offering direct funding, financing or rebates (other than tax credits). The funded amount(s) will be deducted from the actual and documented Project Cost when calculating eligible project cost.
- Applicants are required to inform MID of any other incentives for which they have applied and/or may receive.

## **Annual Application Cap**

- The annual application cap for this program is determined per account, by the applicable MID electric rate schedule: \$10,000 (GS-1, FL, SL)
   \$20,000 (P-3, GS-2 up to 499 kW)
   \$30,000 (GS-2 500-1000 kW, GS-TOU)
   \$50,000 (P-4, GS-3)
   \$75,000 (IC-25)
- Applications for rebates above these amounts will not be accepted unless preauthorized by MID.